



Notification of Consolidation/Split

Announcement Summary

Entity name

MACH7 TECHNOLOGIES LIMITED

Applicable security for the reorganisation

M7T	ORDINARY FULLY PAID
M7TAK	PERFORMANCE SHARES
M7TAJ	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
M7TAE	ORDINARY FULLY PAID RESTRICTED
M7TAI	OPTION EXPIRING 06-FEB-2017 EX 5C
M7TAG	OPTION EXPIRING 06-FEB-2017 RESTRICTED
M7TAL	ORDINARY FULLY PAID RESTRICTED

Announcement Type

Update to previous announcement

Date of this announcement

Wednesday December 28, 2016

Reason for the Update

Shareholder approval for consolidation obtained

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

MACH7 TECHNOLOGIES LIMITED

1.2 *Registered Number Type

ACN

Registration Number

007817192

1.3 *ASX issuer code

M7T

1.4 *The announcement is

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Shareholder approval for consolidation obtained

1.4b * Date of previous announcement(s) to this update

Tuesday November 29, 2016

1.5 *Date of this announcement

Wednesday December 28, 2016

1.6 *Securities affected by the reorganisation

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Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Wednesday December 28, 2016	Actual	Yes
Comments			
<input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Thursday January 12, 2017



3.2 Date of +security holder meeting

Wednesday December 28, 2016

3.3 Last day for trading in the pre-re-organised +securities

Tuesday January 10, 2017

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Wednesday January 11, 2017

3.5 Record date

Thursday January 12, 2017

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Friday January 13, 2017

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Thursday January 19, 2017

3.8 Trading starts on a normal T+2 basis

Friday January 20, 2017

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Tuesday January 24, 2017

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code	*ASX +Security Description
M7T	ORDINARY FULLY PAID



Quoted/unquoted Quoted	Number on issue before reorganisation 586,865,104	Number on issue after reorganisation 58,686,510	Estimate/Actual Estimated
*ASX +Security Code M7TAK	*ASX +Security Description PERFORMANCE SHARES		
Quoted/unquoted Unquoted	Number on issue before reorganisation 300,000,000	Number on issue after reorganisation 30,000,000	Estimate/Actual Estimated
*ASX +Security Code M7TAJ	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted Unquoted	Number on issue before reorganisation 5,750,000	Number on issue after reorganisation 575,000	Estimate/Actual Estimated
*ASX +Security Code M7TAE	*ASX +Security Description ORDINARY FULLY PAID RESTRICTED		
Quoted/unquoted Unquoted	Number on issue before reorganisation 58,748,168	Number on issue after reorganisation 5,874,817	Estimate/Actual Estimated
*ASX +Security Code M7TAI	*ASX +Security Description OPTION EXPIRING 06-FEB-2017 EX 5C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 29,952,573	Number on issue after reorganisation 2,995,257	Estimate/Actual Estimated
*ASX +Security Code M7TAG	*ASX +Security Description OPTION EXPIRING 06-FEB-2017 RESTRICTED		
Quoted/unquoted Unquoted	Number on issue before reorganisation 12,939,854	Number on issue after reorganisation 1,293,985	Estimate/Actual Estimated
*ASX +Security Code M7TAL	*ASX +Security Description ORDINARY FULLY PAID RESTRICTED		



Quoted/unquoted Unquoted	Number on issue before reorganisation 441,933,006	Number on issue after reorganisation 44,193,301	Estimate/Actual Estimated
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5.2 *Exercise price of options

*ASX +Security Code M7TAK	*ASX +Security Description PERFORMANCE SHARES	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.00000000	Exercise price after reorganisation 0.00000000
*ASX +Security Code M7TAJ	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.00000000	Exercise price after reorganisation 0.00000000
*ASX +Security Code M7TAI	*ASX +Security Description OPTION EXPIRING 06-FEB-2017 EX 5C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.05000000	Exercise price after reorganisation 0.50000000
*ASX +Security Code M7TAG	*ASX +Security Description OPTION EXPIRING 06-FEB-2017 RESTRICTED	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.05000000	Exercise price after reorganisation 0.50000000

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary